



Matadors
Community
Credit Union



AFFINITY TRUSTS

Join us for another informative seminar:

Living Trusts and Estate Planning

Tuesday, February 28, 2012
@ 5:30 pm

Matadors Community Credit Union
20045 Prairie Street
Chatsworth, CA 91311



Featured Speaker:
Natalie Spiwak, CCEP
President of Affinity Trusts

To confirm your attendance email
marketing_dept@matadors.org
or call (818) 993-6328 ext. 224

Learn How to Protect Your Family and Their Future!

If you are like most Americans, you have focused on accumulating wealth and building a secure financial future for yourself and your family. However, the majority of Americans have no plan in place to preserve, manage and transfer their wealth upon death or incapacity.

In California, if you pass away owning more than \$100,000 in assets in your own name, whether you have a Will or not, your estate could be subject to the costs and delays of Probate.

**If you would like to schedule a complimentary consultation
to discuss and design your Estate Plan, contact:**

Natalie Spiwak at (323) 251-7059 or natalie@affinitytrusts.com

During this educational seminar you will get answers to questions like these:

- Will my family suffer the emotional delays and expense of probate court?
- Is my estate large enough to warrant proper estate planning?
- What are the pitfalls of using joint ownership as a way to transfer property?
- Who can make decisions for me if there is a medical emergency?
- Will my estate have to pay federal estate taxes?
- Will my property be distributed according to my wishes?
- Are there any special issues that I need to consider for my minor children?
- Have I properly provided for my loved ones?

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